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22 October 2024

To:

**Head of Listings 2 (Kepala Divisi Perusahaan Publik 2)**

**PT Bursa Efek Indonesia**

Gedung Bursa Efek Indonesia Tower I Lantai 6

Jl. Jend. Sudirman Kav. 52-53

Jakarta Selatan 12190, Indonesia

Subject : **Response to IDX Queries**

Dear Sir/Madam,

We refer to the letter from PT Bursa Efek Indonesia (“**IDX**”) No. S-10902/BEI.PP2/10-2024 dated 17 October 2024 on IDX Queries. PT Wijaya Karya (Persero) Tbk (“**Company**”), wishes to inform and clarify the following:

1. **Based on the Results of the General Meeting of Bondholders (“RUPO”) and General Meetings of Sukuholders (“RUPSU”) on 11 and 14 October 2024 on the following Bond and Sukuk:**
  - a. **Wijaya Karya Shelf Registration Bond II Phase I Year 2021**
  - b. **Wijaya Karya Shelf Registration Sukuk I Phase I Year 2020**
  - c. **Wijaya Karya Shelf Registration Sukuk II Phase I Year 2021**
  - d. **Wijaya Karya Shelf Registration Sukuk II Phase II Year 2022**
  - e. **Wijaya Karya Shelf Registration Sukuk III Phase I Year 2022**

**The Company states that the voting results in the RUPO and RUPSU did not reach the threshold as stated in Article 10 Section 10.5 number 2 of subsection a of the Trustee Agreement. The RUPO and RUPSU were therefore unable to adopt any valid resolutions. In connection with the above, please clarify:**

- a. **Background of the rejection of the Bondholders and Sukukholders on the Company’s proposal**

Response:

The Company’s proposal was rejected because there were Bondholders and Sukukholders who wish the Company to fulfil its covenants of maintaining its financial ratios as stipulated in the Trustee Agreements.

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**b. Further actions by the Company**

Response:

The Company will continue to coordinate with PT Bank Mega Tbk as the Trustee to reach an agreement between the Bondholders, Sukukholders and the Company.

**2. Are there any other material information/facts/events that have not been disclosed to the public that may affect the Company's share price and business continuity? If yes, please provide details.**

Response:

At time of writing, there are no other material information/facts/events that may affect the Company's share price and business continuity.

We thank you for your kind attention.

Corporate Secretariat

**Mahendra Vijaya**  
Corporate Secretary

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